SKO Planning Checklist

Print this checklist to track your progress and stay organized while planning your event.

1. Identify & Form Planning Committee						
	Inform and secure buy-in from executive leadership					
	Explain plans to department leadership					
	Convey feedback					
	Draft, review, and tweak SKO plans and agendas					
2. Consider Your Kickoff Audience						
	Sales		Professional services			
	Customer experience/ success		Implementation (or delivery)			
3. Set Objectives						
	Motivate the teams					
	Celebrate success					
	Conduct skills development					
	Launch a new product or service					
	Implementation (or delivery)					
4. De	4. Define Expected Outcomes and Metrics					
5. Decide on Content Themes						

SKO Planning Checklist (cont.)

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6. Focus on Logistics						
	Event time frame		Virtual-friendly presentations			
	Live vs. pre-recorded (if virtual)		Event monitors			
	Technology platform(s)		Q&A			
	Cameras required? (if virtual)		Recording a live event (if on-site)			
7. Plan Your Agenda include:						
	A reasonable timeframe		Peer-to-peer learning			
	Executive presence		Knowledge application			
	Clearly defined daily objectives		Celebration			
	Mix of speakers		Socialization			
8. De	8. Design and Deliver Pre-Work / Onsite Activities					
9. R	9. Review, Rehearse, Refine					
	Review					
	Rehearse					
	Refine					
10. L	10. Learn from The Experience and Get Real-Time Feedback					
11. Keep the Momentum Going With Post-Work						